STONEFORT CAPTIVE MANAGEMENT S.A.

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# Services and Expertise



# Your captive solution in the right hands

### Strategic Services

Stonefort Captive Management is dedicated to putting its extensive experience to work with its clients. Our teams cover all strategic needs, be it for training, initial study, captive creation or insurance programs reviews.

Training on the captive business

**Feasibility Study** 

**Authorization** 

**Captive creation** 

Strategic programs review and retention analysis

Strategic Protection Program

Proposal for the development of the captive

#### Administrative Services

Capitalising on its extensive experience, Stonefort Captive Management offers corporate secretarial services, including office space, governance and key function needs, as well as underwriting expertise.

#### Corporate Secretariat/ Administration

From basic secretariat to more elaborated service, Stonefort Captive Management will comply to your needs, even if you look for managed office spaces

Governance

Stonefort Captive
Management can provide
key functions, can act as
liaison with the Regulator,
can prepare all governance
manuals, and can monitor
AML/CFT for you as well

**Underwriting** 

Should you need to have a specialist view on your contracts or tariff, your renewals or your commercial counterpart, Stonefort Captive Management always supports you

## Accounting and Finance Services

Given its skilled teams, Stonefort Captive Management covers technical accounting, general accounting, and treasury needs.

# Technical accounting

Stonefort Captive Management can manage all the aspects of your technical accounting as you would use the group IT plateform. Depending of your complexity, and your needs Stonefort Captive Management is able to fit all aspects of technical accounting

# General accounting

Stonefort Captive Management integrates all standard services from control and classification of accounting document to budgeting and forecast, including a wide variety of reports

#### Treasury

You can use our treasury team for more advanced services such as transaction follow up and investment portfolio reporting

## Regulatory Services

Because Stonefort Captive Management capitalises on its wide-ranging experience in reinsurance, our teams provide support for all regulatory reporting as well as facilitating contacts with national regulatory authorities.

An innovative team at your side, ready to help you achieve your goals.

## A deep commitment leads to solid partnership

We strongly believe that trust in the cornerstone of any relationship. We strive to form and nurture meaningful and lasting relationships with our clients and business partners based on openness, honesty and integrity.

#### A trustworthy company

The idea is simple, we are reinsurers ourselves and we believe so strongly in the captive model that has worked well for us, that we want to share our knowledge with people who feel the same way about risk management. Therefore, our team has a customercentric approach and aims to build more than just services, we want to build partnerships.

#### Top on-shore captive domicile

Luxembourg is Europe's leading captive domicile and is a diverse, multilingual and multicultural financial centre at the heart of the EU. It has a proven track record of economic, political and social stability. Luxembourg is a forward-looking country which has created a sound financial environment for reinsurance, including captives, over several decades.

#### Independent structure

Stonefort Captive Management is independent of any brokers, banking or insurance network. We want our clients to feel free to choose their own services, their own scope and their own solutions. We look forward to assisting them throughout those process.







Technical accounting



General accounting



Treasury



Investment



Risk and Actuaries



Financial Reporting



Compliance



Legal and Regulatory



Information Technology

#### **Client Relation**

Your Client Relation Officer is a resourceful point of contact.

Through him, you shall access all the experts of Stonefort Group.

#### **Senior Accountant**

Your Senior Accountant will be your operational point of contact. Through him, you shall benefit from all the experts of Stonefort Group.



A team of professionals within different expertise fields, available as per client's needs.

